

# EXHIBIT C

**Jeffrey P. Nolan**

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**From:** Andrew Caine  
**Sent:** Tuesday, May 17, 2005 11:29 AM  
**To:** 'Culver Halliday'  
**Cc:** 'Forte, Earl'; Jeffrey P. Nolan; 'cdumas@friedumspring.com'; 'Streusand, Sabrina'; 'Landon, James'; 'Stephen Hunt'; Charles Tatelbaum; 'Hersey, Jonathan P.'  
**Subject:** Inacom preferences

Culver -

Thanks for your letter of Friday. As we have discussed, my client is willing to participate in mediation of its preference claims with any or all interested defendants.

Andy

p.s. I would like to see if we can make progress on setting expert deposition dates. Perhaps a conference call is the way to go. Please let me know if the defendants agree, and suggest a possible date/time.

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